Backstop Size Selection for Conveyor Drive Applications
**BACKSTOP Mounting Arrangements**

Preventing reverse rotation of inclined or vertical conveyor systems is one of the most common applications for Backstops. There are many configurations of conveyors systems that employ backstops. This paper presents the most common types and provides examples and calculations needed to properly size the backstop in order to maximize performance and improve safety of the conveying system.

**Single and Dual Drives**

Backstops for low speed overrunning applications are installed directly on the extended head shaft, as shown in Figure 1 and 2. TSUBAKI® recommends single installation of the Backstop to prevent reverse rotation of head shaft.

**Tandem Drives**

When the conveyor arrangement calls for a primary and secondary drive, as shown in Figure 3, the Backstop on the primary drive unit holds the full load. The Backstop on the secondary drive unit holds the back tension from the belt. It keeps belt traction on both conveyor systems. TSUBAKI® recommends that the Backstop, having torque capacity that is equal to the sum of the primary and secondary motors, be installed on the primary drive unit. The Backstop on the secondary drive unit should be sized from the secondary drive motor only.
**BACKSTOP Size Selection**

**[Service Factor]**

Backstops by definition are required to hold back a load from moving in a reverse direction. Care must be taken in calculating the torque requirements and should be based on maximum or worst case conditions and not average/normal loads. Because any failure of a backstop might result in costly damages or injury, care must be exercised by considering all the possible loads and, in turn selecting appropriate service factors. The Backstop needs to be sized for the breakdown or stalled torque of the drive motors. The following table shows typical service factors that should be applied when size selecting backstops.

Motor Stalled Torque = Motor maximum torque experienced with no shaft rotation

<table>
<thead>
<tr>
<th>Maximum Stalled Torque or Breakdown torque % of Normal Motor Rating</th>
<th>Service Factor</th>
</tr>
</thead>
<tbody>
<tr>
<td>175%</td>
<td>1.17</td>
</tr>
<tr>
<td>200%</td>
<td>1.33</td>
</tr>
<tr>
<td>250%</td>
<td>1.67</td>
</tr>
<tr>
<td>300%</td>
<td>2.00</td>
</tr>
</tbody>
</table>

**[Load sharing]**

Backstops have no backlash, therefore, two backstops can theoretically share 50% of the total calculated torque. However, we have to consider “load sharing factors.”

**Dual Drive Application**

In a dual drive application with a single head shaft, if the required backstop capacity is in excess of the listed capacity in the catalogue, a twin arrangement of Backstop Cam Clutch is the solution, as shown in Figure 4. And we have to consider “load sharing factor.”

![Figure 4](image-url)  

**Note:** In this usage, load sharing factor becomes 1.7 for two Backstop Cam Clutches, not 2.
**Example of Backstop Size Selection**

[Example No.1: Single Drive/ Single Backstop]

**Application information:**
- Drive motor – 125 HP
- Head shaft – 43.75 RPM
- Shaft Dia. – 6.00”
- 250% stalled torque motor – 1.67 SF

**Selection:**
125 HP X 5250 X 1.67 SF/ 43.75 RPM = 25,050 FT.LBS.
Backstop size = BS160HS (Bore range: 3.94 to 6.25”)
Torque capacity of BS160HS = 28,912 FT.LBS. > 25,050 FT.LBS.

[Example No.2: Dual Drive/ Single Backstop]

**Application information:**
- Drive motor – 2 X 400 HP
- Head shaft – 29.17 RPM
- Shaft Dia. – 11.25”
- 200% stalled torque motor – 1.33 SF

**Selection:**
2 X 400 HP X 5250 X 1.33 SF/ 29.17 RPM = 191,498 FT.LBS.
Backstop size = BS300HS (Bore range: 9.00 to 11.75”)
Torque capacity of BS300HS = 216,843 FT.LBS. > 191,498 FT.LBS.

[Example No.3: Dual Drive/ Dual Backstop]

**Application information:**
- Drive motor – 2 X 1000 HP
- Head shaft – 31.82 RPM
- Shaft Dia. – 13.5”
- 200% stalled torque motor – 1.33 SF

**Selection:**
2 X 1000 HP X 5250 X 1.33 SF/ 31.82 RPM = 438,875 FT.LBS.
Correction torque = 438,875/ 1.7 = 258,162 FT.LBS.
Backstop size = BS350HS X 2 pcs (Bore range: 9.88 to 13.73”)
Torque capacity of BS350HS = 289,124 FT.LBS. > 258,162 FT.LBS.
[Example No.4: Tandem Drive/ Tandem Backstop]

Application information:
Primary drive motor – 750 HP
Secondary drive motor – 750 HP
Head shaft – 38.89 RPM
200% stalled torque motor – 1.33 SF

Selection (Primary Backstop):
2 X 750 HP X 5250 X 1.33 SF/ 38.89 RPM = 269,317 FT.LBS.
Backstop size = BS350HS (Bore range: 9.88 to 13.73”)
Torque capacity of BS350HS = 289,124 FT.LBS. > 269,317 FT.LBS.

Selection (Secondary Backstop):
750 HP X 5250 X 1.33 SF/ 38.89 RPM = 134,658 FT.LBS.
Backstop size = BS270HS (Bore range: 7.875 to 10.625”)
Torque capacity of BS270HS = 150,462 FT.LBS. > 134,658 FT.LBS.
[Example No.5: Dual Tandem Drive/ Dual tandem Backstop]

Application information:
Primary drive motor – 2 X 1500 HP
Secondary drive motor – 2 X 1500 HP
Head shaft – 35 RPM
175% stalled torque motor – 1.17 SF

Selection (Primary Backstop):
4 X 1500 HP X 5250 X 1.17 SF/ 35 RPM = 1,053,000 FT.LBS.
Correction torque = 1,053,000/ 1.7 = 619,412 FT.LBS.
Backstop size = BS450HS X 2 (Bore range: 13.75 to 17.625”)
Torque capacity of BS450HS = 722,809 FT.LBS. > 619,412 FT.LBS.

Selection (Secondary Backstop):
2 X 1500 HP X 5250 X 1.17 SF/ 35 RPM = 526,500 FT.LBS.
Backstop size = BS425HS (Bore range: 12.75 to 16.625”)
Torque capacity of BS425HS = 542,107 FT.LBS > 526,500 FT.LBS.